

Review Article

Change of PVSG-WHO Into The European Clinical Laboratory Molecular and Pathological (2019 CLMP) Criteria for Classification and Staging of JAK2, MPL and CALR Mutated Myeloproliferative Neoplasms: Bone Marrow Characteristics from Dameshek to Georgii, Thiele & Michiels

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Abstract

The one cause hypothesis of Dameshek for trilinear PV has been confirmed William Vainchenker in 2005 by his discovery of the acquired somatic JAK2^{V617F} mutation as the cause of three clinical phenotypes of MPN ET, PV and MF. The Romanian Working Group on Myeloproliferative Neoplasms (RWG. MPN) changed the 1975 PVSG, 2008 WHO, and the 2015 European Clinical, Molecular and Pathological (ECMP) into the 2019 Clinical Laboratory, Molecular and Pathological (CLMP) classification. The RWG MPN defined in 2016 a broad spectrum of JAK2^{V617F} mutated MPN phenotypes: normocellular ET, hypercellular ET due to increased megakaryopoiesis and erythropoiesis (EM in prodromal PV), hypercellular ET with Megakaryocytic-Granulocytic (EMG) trilinear myelo proliferation and various degrees of splenomegaly in erythrocythemic PV, early PV, classical PV, masked PV, advanced PV with MF and post-PV MF. ET heterozygous for the JAK2^{V617F} mutation is associated with low JAK2 mutation load and normal life expectancy. PV patients are hetero-homozygous versus homozygous for the JAK2^{V617F} mutation in early vs advanced stages of PV with increasing JAK2 mutation load from below 50% to 100%, which is associated with increase of MPN disease burden during lifelong follow-up in terms of symptomatic splenomegaly, constitutional symptoms, bone marrow hypercellularity and secondary MF. Pre-treatment bone marrow biopsy in pre-fibrotic MPNs are of diagnostic and prognostic importance because each of the JAK2, MPL and CALR MPNs are featured by a normocellular megakaryocytic stage followed by hypercellular stage with increasing grades of myelofibrosis. JAK2 exon 12 mutated MPN is a distinct benign early stage PV. CALR mutated hypercellular thrombocytopenia show distinct PMGM bone marrow characteristics of clustered large immature dysmorphic megakaryocytes with bulky (bulbous) hyper chromatic nuclei, which are not seen in JAK2 mutated ET and PV. MPL⁵¹⁵ mutated normocellular thrombocytopenia is featured by clustered giant megakaryocytes with hyperlobulated stag-horn-like nuclei without features of PV in blood and bone marrow. Myeloproliferative disease burden in each of the JAK2, CALR and MPL MPNs is best reflected by the degree of anemia, splenomegaly, mutation allele burden, bone marrow cellularity and myelofibrosis.

Keywords: Myeloproliferative neoplasms; Essential thrombocythemia; Polycythemia vera; Primary megakaryocytic granulocytic myeloproliferation; Myelofibrosis; JAK2^{V617F} mutation; MPL⁵¹⁵ mutation; Calreticulin mutation; JAK2 wild type; Bone marrow pathology

Introduction

The clinical characteristic, which should be present for a definite diagnosis of PV anno 1940 included plethoric appearance, splenomegaly, definitely elevated erythrocyte count above $6 \times 10^{12}/L$, elevated platelet count, and elevated hematocrit [1,2]. The bone marrow is pathognomonic diagnostic showing large megakaryocytes

and a panmyelosis of increased trilinear erythrocytic megakaryocytic granulocytic myeloproliferation [1,2]. Blood volume estimation (Red Cell Mass: RCM) was not required to diagnose PV in the studies of Dameshek [1-3]. Dameshek (1900-1969) (Figure 1) [2] considered the majority of PV patients as fundamentally normal and the treatment of PV should be venesection aiming at haematocrit of 0.40 resulting in a state of iron deficiency [1-3]. In PV in complete remission by

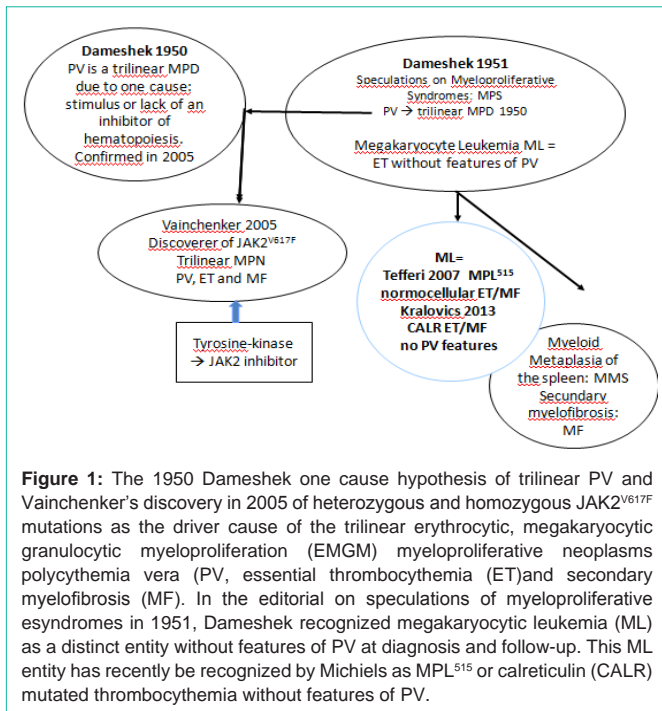


Figure 1: The 1950 Dameshek one cause hypothesis of trilinear PV and Vainchenker's discovery in 2005 of heterozygous and homozygous JAK2^{V617F} mutations as the driver cause of the trilinear erythrocytic, megakaryocytic granulocytic myeloproliferation (EMGM) myeloproliferative neoplasms polycythemia vera (PV, essential thrombocythemia (ET) and secondary myelofibrosis (MF). In the editorial on speculations of myeloproliferative esyndromes in 1951, Dameshek recognized megakaryocytic leukemia (ML) as a distinct entity without features of PV at diagnosis and follow-up. This ML entity has recently be recognized by Michiels as MPL^{S15} or calreticulin (CALR) mutated thrombocythemia without features of PV.

phlebotomy alone red cell count remains elevated above $6 \times 10^{12}/L$, but the haemoglobin and hematocrit levels remain low due to iron deficiency induced microcytosis of red cells for periods of months to years [1-4]. It is possible to relief symptoms and control hyper volume enemia in PV patients by phlebotomy alone for several to more than fifteen years. Such PV patient is in as good health as comparable persons of the same age group [3-5]. PV is a total marrow disorder of trilinear Erythrocythemic, Thrombocythemic and Granulocyte Micmyeloma Proliferation (EMGM) with blood erythrocytosis, leukocytosis and thrombocytosis [2]. Dameshek (1950) proposed the one cause hypothesis for PV as a trilinear Myeloma Proliferative Disease (MPD) due to either the presence of excessive bone marrow stimulation by an unknown factor or the lack or diminution of an inhibitory factor [2,3]. The one cause hypothesis of Dameshek for trilinear PV has been confirmed William Vainchenker (Figure 1) in 2005 by his discovery of the acquired somatic JAK2^{V617F} mutation as the cause of Erythrocythemic, Megakaryocytic and Granulocytic Myeloproliferation (EMGM) associated with three clinical phenotypes of MPN Essential Thrombocythemia (ET), PV and myeloid neoplasia of the spleen with secondary Myelofibrosis (MF) [2,3]. Dameshek recognized in 1951 Megakaryocyte Leukemia (ML), which is consistent with Thrombocythemia associated with Primary Megakaryocytic Granulocytic Myeloproliferation (PMGM) as a distinct MPN entity recognized by Michiels in 2013 as CALR mutated thrombocythemia and myelofibrosis without features of PV (Figure 1) [6-9].

Change of Crude PVSG/WHO Into European Clinical, Molecular and Pathological (ECMP) Criteria for Et vs. PV

The 1975 PVSG and 2008 WHO criteria are crude with regard to normal level of Hemoglobin (Hb) level above 18.5 g/dl and Hematocrit (Ht) above 0.60 in men and Hb>16.5 and Ht>0.56 in

2008 WHO clinical criteria ↓ translation by Bone Marrow into → CLMP criteria	ET ↓ 3 stages of ET	PV ↓ 4 stages of PV	Hypercellular ET pMPM ↓ Hypercellular ET		
2018 CLMP phenotype/stage	ET stage1	ET stage2	PV	ET stage3	PMGM
Red JAK2^{V617F} Blue CALR	normocellular prodromal PV	trilinear	ET stage3 EMGM Masked PV		
Bone marrow histology picture Cellularity %	ET picture <60%	ET/PV picture 60-80%	PV picture 80-100%	EMGM 60-80-100%	CALR-ET 70-100%
Megakaryocytes	Mature Giant MPL	Pleomorph	Pleomorph	Pleomorphic	Dysmorphic Cloudy nuclei
Large/clusters	↑↑↑	+/↑	+/↑↑	+/↑↑↑	+/↑↑
Erythropoiesis	N/N	N	↑	↑↑	N/↓
Granulopoiesis	N/N	N	↑	↑↑	↑/↓
Erythrocytes N = <math>6 \times 10^{12}/L</math>	N/N	N	N <math>< 6 \times 10^{12}/L</math>	> <math>6 10^{12}="" \times="" l<="" math><="" td=""> <td>N</td> </math>6>	N
Platelets > <math>400 10^9="" \times="" b="" l<="" math><=""></math>400>	+/-	++	+	+	+
JAK2^{V617F} 2005 Vainchenker	+/-	neg	+	+/++	-/+
					CALR ET

2018 CLMP MPN classification and staging separate JAK2^{V617F} positive classical trilinear PV and ET stage 1, 2 and 3 (in red) and masked PV (in red) from JAK2 wild type CALR mutated ET (blue) and MPL^{S15} mutated normocellular ET (black)

Figure 2: Translation of the 2008 WHO clinical criteria into 2018 CLMP criteria for the classification of JAK2^{V617F} mutated ET, PV and EMGM or masked PV (red), versus CALR mutated primary mega karyocytic granulocytic myeloproliferation (PMGM, blue) and MPL^{S15} mutated normocellular ET (black). All molecular variants of MPN disease burden is reflected by the degree of anemia, myeloid neoplasia of the spleen (splenomegaly), bone marrow cellularity and secondary myelofibrosis.

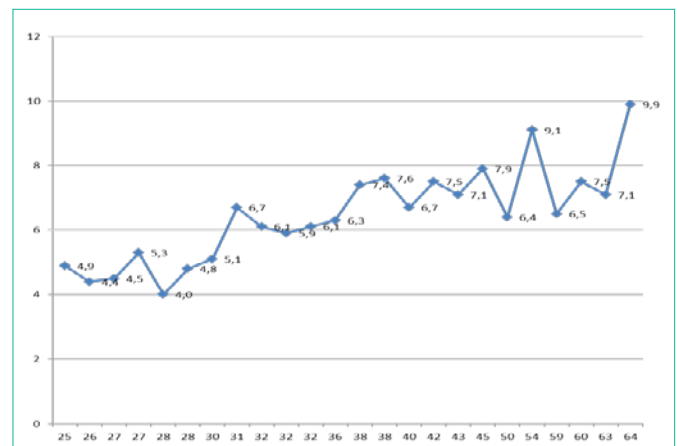


Figure 3: Erythrocyte counts $\times 10^{12}/L$ vertical axis versus red cellmass (RCM) horizontal axis according to Michiels et al 1985-2018 (Tables 1 and 2). At erythrocyte values below $5.8 \times 10^{12}/L$ the red cellmass (RCM) values are between 25 and 30 ml/kg in essential thrombocythemia (ET). At erythrocyte values above $5.7 \times 10^{12}/L$ all values of RCM area above 30/kg in all polycythemia vera (PV) cases indicating that the erythrocyte cut-off level of $5.7 \times 10^{12}/L$ discriminates between ET and PV The numbers in the blue line are erythrocyte counts $\times 10^{12}/L$

women to diagnose PV with the need to measure Red Cell Mass (RCM). RCM measurement was the only criterion to distinguish JAK2^{V617F} mutated ET from PV in cases with Hemoglobin (Hb) and Hematocrit (Ht) in the upper level of normal [10-12]. The 2013-2015 ECMP criteria used bone marrow histology and mutation analysis as a pathognomic clue to each of the MPDs obviating the need to measure RCM to distinguish PV from primary or secondary erythrocytosis and to distinguish ET from reactive thrombocytosis, from BCR/ABL positive thrombocythemia in CML and from thrombocythemia in Myelodysplastic Syndromes (MDS), 5q minus syndrome in particular by the demonstration of clustered mature large megakaryocytes in MPN and small megakaryocytes in CML and MDS [7-9]. Megakaryocyte morphology are not different in prefibrotic JAK2^{V617F} mutated ET and PV patients (Figure 2, Tables 1 and 2).

Table 1: 2019 Clinical Laboratory Molecular and Pathobiological (CLMP) criteria for diagnosis of JAK2^{V617F} mutated essential thrombocythemia (ET) [6-9].

Clinical laboratory molecular: CLM	Bone marrow pathology: P criteria
ET	Normocellular ET with M bone marrow
1. Platelet count of >350 x10 ⁹ /l and the presence of large platelets in a blood smear	Megakaryocytic (M) myeloproliferation and clustering of enlarged mature pleomorphic megakaryocytes with hyperlobulated nuclei and mature cytoplasm, lacking conspicuous morphological abnormalities. Normocellular bone marrow (<60%) and no proliferation or immaturity of granulopoiesis and no or some increase of erythropoiesis. Reticuline fibrosis (RF) 0 or 1
2. Heterozygous JAK2-V617F mutation, and low JAK2 allele mutation load	
3. Normal erythrocytes <5.8x10 ¹² /L males, <5.6 x10 ¹² /L females	
4. Hemoglobin (Hb) and hematocrit (ht) normal or upper range of normal	
prodromal PV	ET with EM bone marrow features of PV

Table 2: 2019 Clinical Laboratory Molecular and Pathological (CLMP) criteria for the diagnosis of prodromal, masked and classical JAK2 mutated polycythemia vera (PV) versus primary or secondary erythrocytoses [6-9].

Clinical laboratory molecular: CLM	Bone marrow pathology: P criteria
Major criteria for PV A 1. Hematocrit>0.51/>0.48 in male/female Erythrocytes >5.8x10 ¹² /L males >5.6x10 ¹² /L females A 2. Presence of heterozygous and/or homozygous JAK2 ^{V617F} or JAK2 exon 12 mutation A 3. Low serum Epo level Minor B 1. Persistent increase of platelet count x10 ⁹ /L: grade I: 400-1500, grade II: >1500. B 2. Granulocytes >10 x10 ⁹ /L or Leukocytes >12 x10 ⁹ /L and raised LAP-score or increased CD11b expression in the absence of fever or infection B 3. Myeloid neoplasia of the spleen → splenomegaly on ultrasound echogram (>12 cm length in diameter) or on palpation. B 4. Spontaneous endogenous erythroid colony (EEC) formation (optional)	P1. Bone marrow pathology: increased cellularity (60-100%) due to variable degrees but usually trilinear erythrocytic, megakaryocytic and granulocytic (EM or EMG) myeloproliferation (EMGM or panmyelosis according to Dameshek) and clustering of small to giant (pleomorph) megakaryocytes with hyperlobulated nuclei. Absence of stainable iron. No pronounced inflammatory reaction P2. Erythrocytosis. Normal erythropoiesis, normal granulopoiesis and megakaryocytes of normal size, morphology and no clustering Grading of secondary reticuline fibrosis (RF) and myelofibrosis (MF) [44-47]. Prefibrotic: RF-0/1 = MF-0 Early fibrotic: RF-2 = MF-1 Fibrotic: RCF 3 = MF-2 Post-PV MF: RF4 = MF-3

2019 CLMP criteria for staging of prodromal, erythrocythemic, and advanced PV

A2 + B1 + P1 establish early PV (mimicking ET) prodromal PV CMP stage 0

A1 + A2 + A3 + P1 and none of B establish idiopathic erythrocythemia (IE) or stage 1 PV

A1 + A2 + A3 + P1 and one or more of B establish classic stages of PV stage 2 and 3

A2 + B3 + P1 detect masked cases of PV with splenomegaly and hypersplenism to be labelled as Inapparent PV (IPV) frequently seen Budd-Chiari syndrome or splanchnic vein thrombosis

The prospective Rotterdam studies assessed the ECMP criteria of PV (Table 2) related to Red Cell Mass (RCM), Hb, Ht and erythrocyte counts in 10 ET and 16 PV patients in whom RCM, peripheral blood and bone marrow data were available (Table 3). The correlation curves between erythrocyte count, Hb or Ht versus RCM showed the best correlation between erythrocyte counts and RCM (Figure 3). At RCM above 30 ml/kg the erythrocytes are above 5.8x10¹²/L in all 19 ECMP defined PV patients (Table 3, Figure 3). At erythrocyte counts above 5.8x10¹²/L the hematocrit values range from 0.46 to 0.72 in ECMP defined PV (Table 3, Figure 3). At erythrocyte counts below 5.8 x10¹²/L the hematocrit values range from 0.40 to 0.45 in ECMP defined ET who had normal RCM (Figure 3, Table 1). At erythrocytes above 5.8 x10¹²/L in PV patients the Hb values ranged from 15.0 to 20.9 and are below 2008 WHO criteria in 3 females and 2 males (Table 3 in blue), who had increased RCM. At erythrocytes above 5.8x10¹²/L in PV patients the Ht values ranged from 0.46 to 0.72 and are below 2008 WHO criteria but had increased RCM in 7 females and 1 male (Table 3 in blue). Seven ET patients had normal RCM at erythrocyte counts between 4.4 to 5.3 x10¹²/L of whom 4 had normocellular (<60%) ET and 3 had hypercellular (60-80%) prodromal PV bone marrow histology (Table 3). Increase of erythrocytes counts above 5.8x10¹²/L for the diagnosis of PV appears to be independent from the iron deficient status and persists in PV in a clinical remission obtained by repeated venesection (Figure 4) thereby confirming the observations of Dameshek [2,3]. Erythrocyte count at a cutoff

level of the upper limit of normal (5.8 x10¹²/L in males and 5.6 x10¹²/L in females) separates ET and prodromal PV from classical PV (Figures 3 and 4, Tables 1 and 2) obviating the need to measure RCM in JAK2^{V617F} and exon 12 mutated MPN patients. It is the degree of erythrocytosis (erythrocyte count above the upper limit of normal) on top of characteristic bone marrow histology, increased LAP score and decreased serum EPO levels that separates JAK2^{V617F} mutated ET and prodromal PV from classical PV with the need of phlebotomy [7-9]. The reduction in iron reserve in PV leads to an insufficient amount of iron for the synthesis of haemoglobin in the developing red cells, and as a result that bone marrow iron stain is negative in PV [2,3], but usually present in ET [6-9]. As iron deficiency develops in PV on treatment with phlebotomy, the mature red cells produced become smaller (microcytic) than normal and occupy less room in the circulation, which is associated with the relief of hypervolemic symptoms. The hemoglobin and hematocrit levels remain low at Mean Red Cell Volumes (MCV) below 70fl for periods of months to years in PV patients in complete haematological remission by phlebotomy alone, but the erythrocyte count persist to remain above 5.8x10¹²/L (Figure 4). As the MCV of red cells becomes reduced to levels below 70 cubic micron due to the chronic iron deficiency state, the discrepancy between the high red cell count far above 6x10¹²/L and low hemoglobin level appears to be a diagnostic clue to PV in remission [2,3,6-9].

Table 3: The relation between RCM, erythrocyte count and bone marrow histology findings at time of diagnosis in 26 MPN patients: 10 ET and 14 PV and in 2 ET cases at time of evolution into PV as compared to the 2008 WHO cut-of levels of hemoglobin (Hb) and hematocrit (Ht) for PV: Hb >18.5 g/dl and Ht>0.60 in men and Hb>16.5 and Ht>0.56 in women for the diagnosis of PV. Michiels Personal Observations 1975-1985.

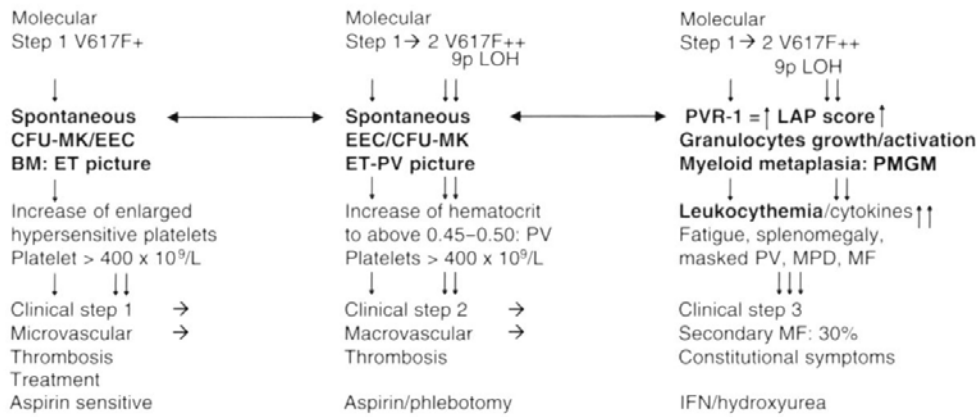
ET PV	Age M/F	Hbmmol/L	Ht	Eryx10 ⁹ /L	RCM ml/kg	Hb g/dL	Pltx10 ⁹ /L	WBC x10 ⁹ /L	BM Iron	BM histology
1 ET	56 M	8.5	0.4	4.5	27	13.6	575	7	Pos	ET
2 ET	46 M	8.3	0.4	4.4	26	13.2	939	16	Pos	ET
3 ET	60 F	9.7	0.45	5.3	27	15.5	814	7	Pos	ET
4 ET	37 M	8.4	0.42	4	28	13.4	699	18	Pos	ET
5 ET	58 M	10	0.45	5.1	30	16	810	10	Neg	PV
6 ET	47 F	8.9	0.44	4.8	28	16.3	553	8	Neg	PV
7 ET	31 F	8.6	0.41	4.9	25	17.8	576	6	Neg	PV
8 ET àPV	60 F	10.4	0.49	6.7	31	16.6	792	10	Neg	PV
9 ETàPV	72 F	9.4	0.46	6.1	32	15	1436	13	Neg	PV
10 ETàPV	44 F	10.5	0.49	5.9	32	16.8	1304	14	Neg	PV
1 PV	43 F	10.8	0.52	6.1	32	17.2	405	14	Neg	PV
2 PV	50 M	11.6	0.63	6.3	36	18.5	397	7	Neg	PV
3 PV	47 F	10.2	0.53	7.4	38	16.3	924	13	Neg	PV
4 PV	38 M	11.1	0.6	6.7	40	17.8	384	8	Neg	PV
5 PV	63 M	11.1	0.56	6.5	59	17.8	1932	10	Neg	PV
6 PV	60 F	13.4	0.68	7.9	45	21.4	1065	17	Neg	PV
7 PV	49 F	10.9	0.57	7.5	60	17.4	728	8	Neg	PV
8 PV	66 M	12.2	0.64	7.1	63	19.5	1035	14	Neg	PV
9 PV	71 M	13.3	0.7	6.4	50	21.2	1320	16	Neg	PV
10 PV	65 M	11.9	0.65	7.6	38	19	1300	18	Neg	PV
11 PV	55 F	12.1	0.61	7.1	43	19.3	1085	13	Neg	PV
12 PV	59 F	11	0.59	7.5	42	17.6	708	17	Neg	PV
13 PV	74 F	13.1	0.72	9.1	54	20.9	959	9	Neg	PV
14 PV	71 M	12.5	0.66	9.9	64	20	609	18	Neg	PV
15 PV	66 F	9.5	0.51	6.7	33	15.2	646	18	Neg	PV
16 PV	44 F	10.5	0.49	5.9	32	16.8	1302	14.5	Neg	PV

JAK2^{V617F} Mutated Trilinear PV and ET: Dameshek-Vainchenker's Disease

The one cause hypothesis of Dameshek for trilinear PV has been confirmed William Vainchenker (Figure 1) in 2005 by his discovery of the acquired somatic JAK2^{V617F} mutation as the cause of three clinical phenotypes of MPN ET, PV and MF. The JAK2^{V617F} mutated trilinear MPN is featured by Erythrocytic, Megakaryocytic and Granulocytic Myeloproliferation (EMGM) with a broad spectrum of variable clinical manifestations including normocellular ET, prodromal PV, erythrocythemc PV with normal platelet and leukocyte count, classical PV, masked PV, and various degrees of myeloid neoplasia of the spleen and secondary MF [13,14]. The morphology of clustered medium to large megakaryocytes in bone marrow smears and biopsies were not different in JAK2^{V617F} mutated ET and PV patients (Figure 5, Tables 1 and 2). Detection of JAK2^{V617F} has become the first intention diagnostic test to differentiate between PV and Idiopathic Erythrocythemia (IE) from erythrocytosis with a sensitivity of 95% and specificity of 100% [15-26]. The prevalence of the JAK2^{V617F} mutation in PVSG defined PV is 95% and about 50% in ET

and MF7 [15,16]. The majority of ET patients are heterozygous for the JAK2^{V617F} mutation with a JAK2^{V617F} mutation load of less than 10% to 50% of the granulocytes. Early stage PV patients are hetero-homozygous for the JAK2^{V617F} mutation with a mutation load of less than 50%, whereas PV patients with advanced MPN disease burden are homozygous for the JAK2 mutation with increased JAK2 burden between 50% to 100% of the granulocytes (Figure 6) [17-21]. A group of JAK2^{V617F} positive normocellular ET with a very low percentage of heterozygous mutant JAK2^{V617F} can maintain as a non-progressive subpopulation in the bone marrow without a tendency to evolve into prodromal PV or hypercellular ET during long term follow-up [22]. Patients with hypercellular ET and PV homozygous for the JAK2^{V617F} mutation patients are at high risk for anemia and myeloid metaplasia of the spleen (splenomegaly) with secondary myelofibrosis [19]. Two studies demonstrated that so-called heterozygous PV with allele load less than 50% are hetero/homozygous at the EEC level in blood and bone marrow for the JAK2^{V617F} mutation, whereas ET patients are heterozygous reflecting a maximal JAK2^{V617F} mutation load of 50% [20,21]. Homozygosity for JAK2^{V617F} results from mitotic recombination and homozygous-mutant BFU-E were present

2005 Molecular Etiology of Platelet-Mediated Microvascular Thrombosis, Increased Red Cell Mass, and Secondary Myelofibrosis in JAK2 V617F-Positive MPDs (ET, PV, and PMGM: JAK2 V617F Gain of Function Mutation in Trilinear Hematopoietic Cells of MPD Patients is Detectable in Platelets, Erythroblasts, and Granulocytes



MPD, myeloproliferative disorder; ET, essential thrombocythemia; PV, polycythemia vera; PMGM chronic secondary myelofibrosis; LOH, loss of heterogeneity; CFU-MK, colony-forming units megakaryocytes; EEC, endogenous erythroid colony; LAP, leukocyte alkaline phosphatase; BM, bone marrow; IFN, interferon.

Table 4: Discovered and Designed by Michiels et al 2006 [28].

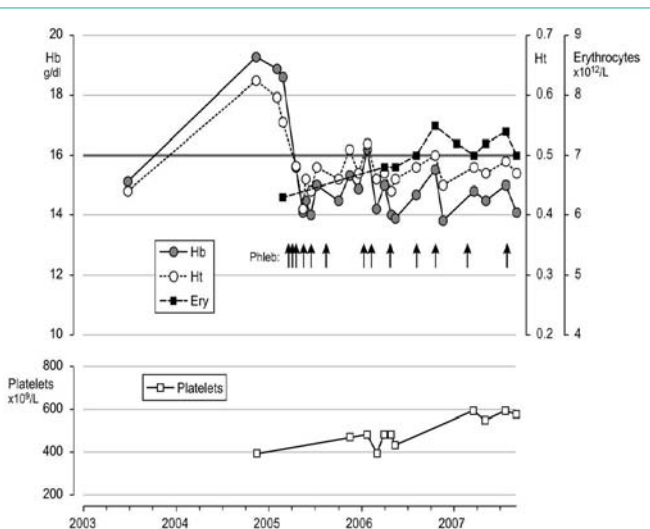
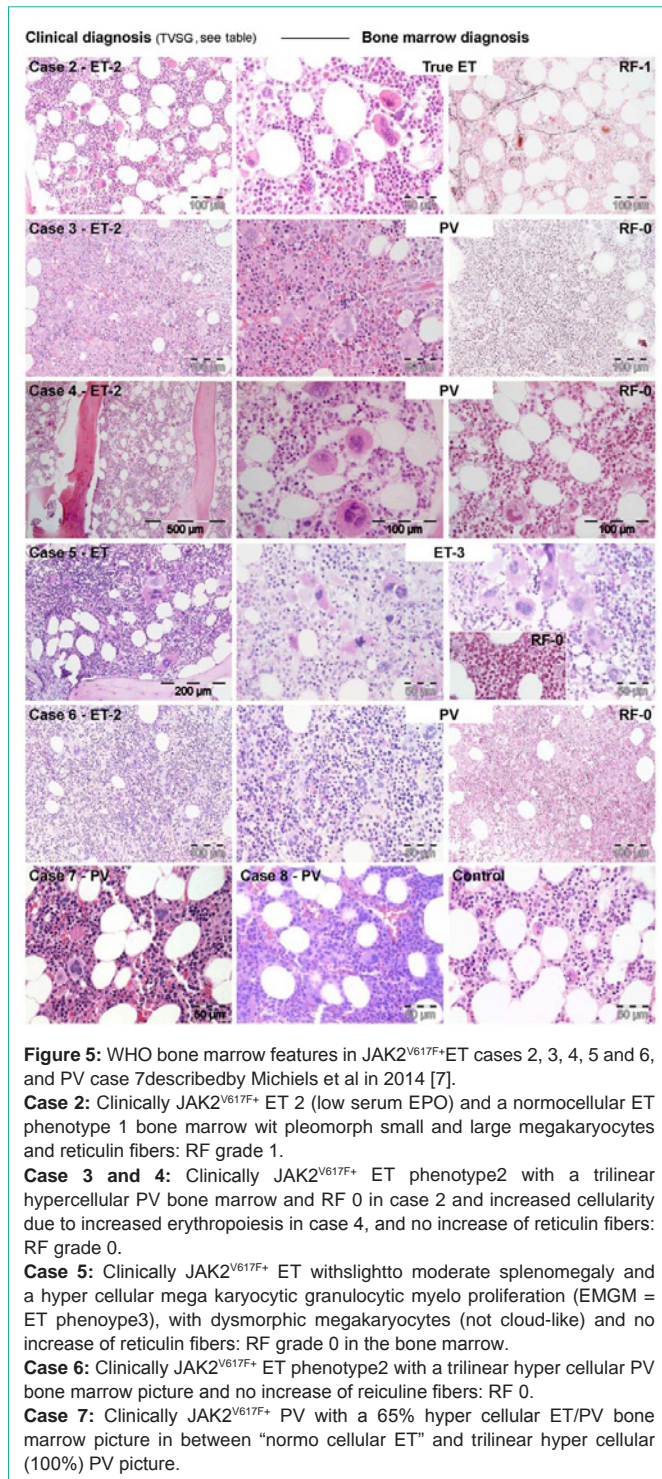


Figure 4: Clinical course in a case with idiopathic erythrocythemia (IE) or erythrocytic polycythemia vera treated with venesections (arrows). The development of microcytic hypochromic erythrocytes due to iron deficiency was associated with persistent increased red cell count (above 6x10¹²/L), which is diagnostic for PV. Phlebotomy on top of low dose aspirin induces iron deficiency with microcytic erythrocytes (MCV around 65 fL), normal values for haemoglobin (Hb) and hematocrit (Ht) and relief of hypervolumic symptoms.

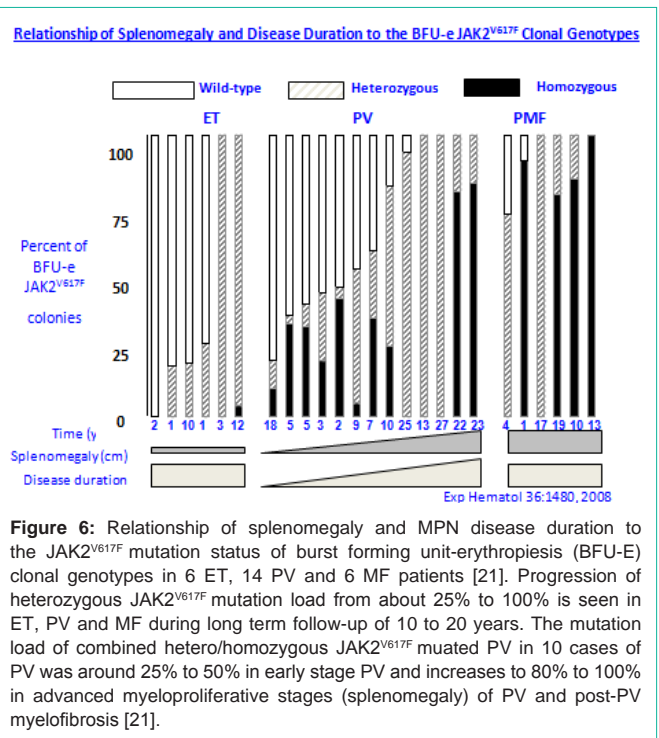
in most patients with PV but not in those with ET. According to Michiels & Vainchenker in 2006 heterozygous JAK2^{V617F} mutation is enough to constitutively activate megakaryocytes due to with increased sensitivity to TPO for the induction of the clinical ET phenotype. The JAK2^{V617F} mutated platelets are constitutively activated, hypersensitive and sticky platelets as the cause of platelet-

mediated aspirin-responsive Sticky Platelet Syndrome (Table 4) [23-25]. According to the Vaincheke’s “dosage” hypothesis the level and duration of JAK2^{V617F} directly contribute to the phenotypic diversity of JAK2^{V617F} mutated EMGM manifestations (Table 4). This hypothesis is based on different densities of TPO Receptors (TPOR or MPL) and EPO Receptors (EPOR) on hematopoietic progenitor cells and on differences of response of TPOR and EPOR to various levels of JAK2^{V617F} activity [26,27]. MPL is expressed at high levels in megakaryocytic cells where it controls physiological TPO levels. It is possible that activation of TPO receptors by low levels of heterozygous JAK2^{V617F} is sufficient to send a signal to megakaryocytic cells [13,16,28] (Table 4). Conversely, EPOR is expressed at low levels on hematopoietic progenitor cells and therefore high levels of JAK2^{V617F} in homozygous mutated progenitor cells is required to spontaneously activate EPOR and generate a PV-like phenotype with increased erythrocytes above the limit of normal (Table 4) [25-28]. Sustained high levels of homozygous JAK2^{V617F} mutation during long-term follow-up subsequently does lead to a high spontaneous activation level EPOR and GCSF receptor (GCSFR), which is associated with to extramedullary Myeloid Neoplasia in the Spleen (MNS), splenomegaly and cytokine mediated secondary myelofibrosis (Table 4). The percentage of JAK2^{V617F} positivity and progression from heterozygous to homozygous is strongly correlated with the ability to form spontaneous EEC formation (the hallmark of PV) and with progressive post-PV myelofibrosis (Figure 6) [21,28,29].

Godfrey et al, studied the genotype of individual BFU-E in 29 JAK2^{V617F} mutated ET and 30 JAK2^{V617F} mutated PV patients expressed as percentage (%) of EEC colonies genotyped as homozygous (red), heterozygous (purple) or wild type (white in Figure 7) [30]. All 29 JAK2^{V617F} positive ET patients have heterozygous JAK2 mutated EEC colonies and a low percentage less than 10% homozygous colonies in 9



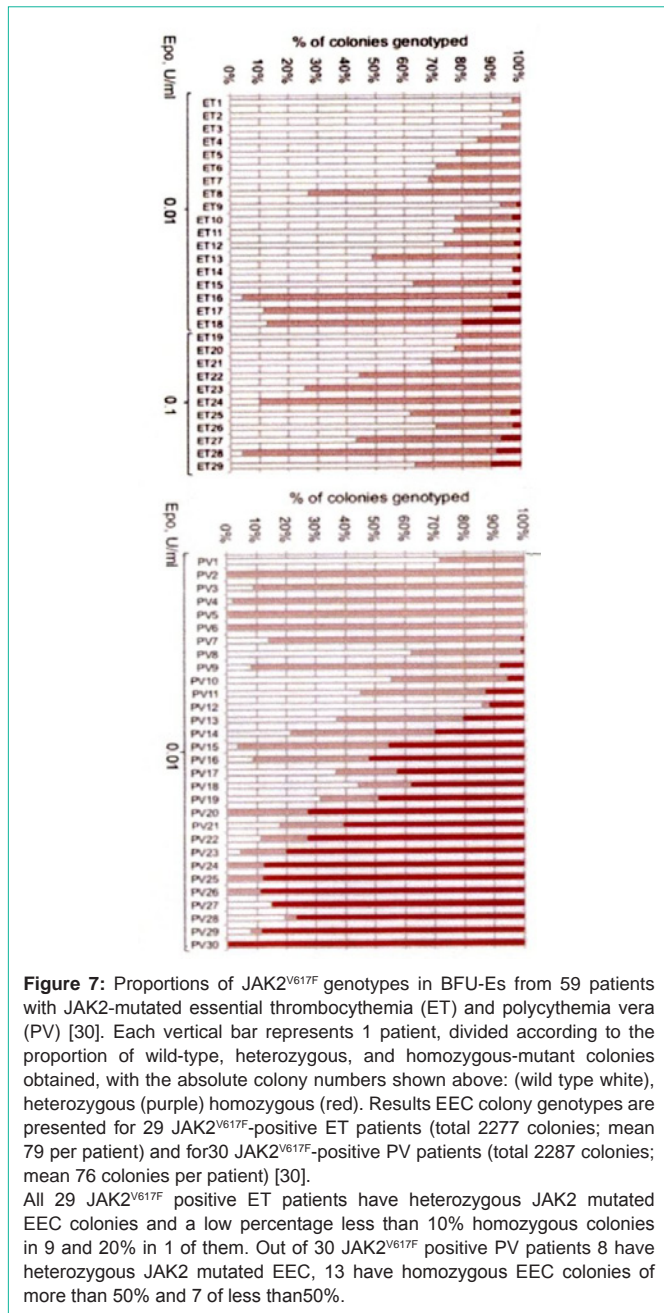
and 20% in 1 of them. Out of 30 JAK2^{V617F} positive PV patients 8 have heterozygous JAK2 mutated EEC, 13 have homozygous EEC colonies of more than 50% and 7 of less than 50% (Figure 7). To determine whether JAK2^{V617F}-homozygous colonies were part of a single clone or reflected recurrent acquisition of Loss Of Heterozygosity (LOH), breakpoints for chromosome 9p LOH were mapped using fluorescence microsatellite PCR in 576 homozygous mutant colonies from 10 patients (8 PV and 2 ET). Homozygous mutant colonies



were absent or present in low percentages in heterozygous ET, but prevalent and common in patients with JAK2^{V617F}-positive PV [30]. In this small number of patients, PV patients harbored a major homozygous-mutant clone that was 8-85 times the size of minor subclones in the same patient. This observation demonstrates that the large numbers of homozygous mutant colonies present in most PV patients do not reflect accumulation of numerous independent subclones but rather the expansion of one dominant clone. The selective expansion of one dominant homozygous subclone is likely to reflect additional cytogenetic [31], genetic or epigenetic alterations in ET, PV and MF patients [32,33]. Such acquired additional epigenetic background biological factors on top of the JAK2, MPL and CALR driver mutations of MPN are associated with impaired prognosis and will become of huge importance for the understanding of differences in biology, prognosis and outcome [34,35].

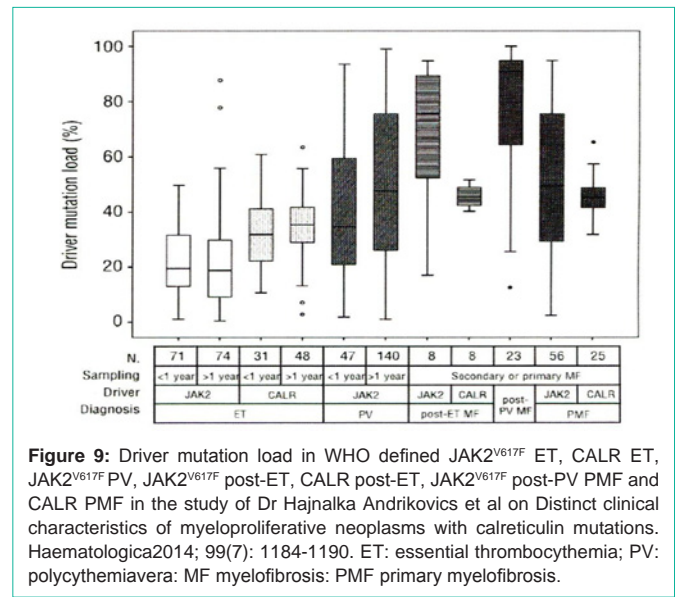
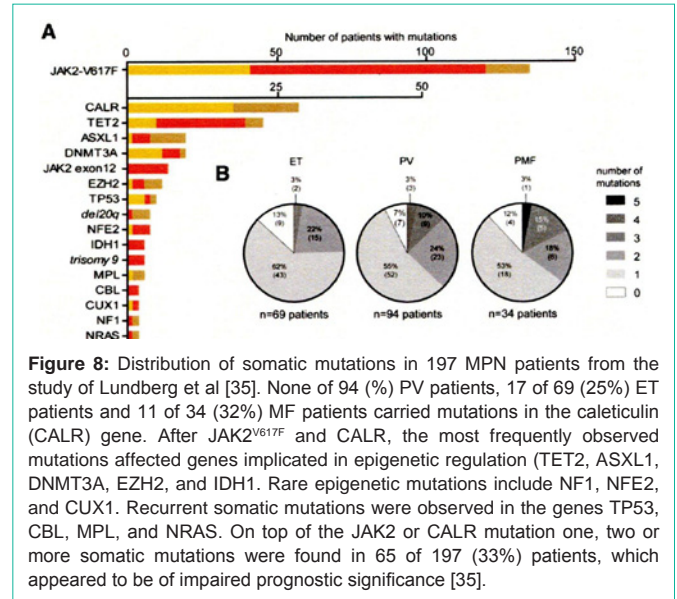
Change of 2016 WHO and ECMP into 2019 CLMP Criteria

Using Next Generation Sequencing (NGS), Lundberg et al, found that 28 of 104 (27%) of genes analyzed were mutated in at least 1 (JAK2 or CALR) of the 197 MPN patients diagnosed according to 2008 WHO criteria as PV in 94, ET in 69, and PMF in 34 (Figure 8) [35]. The JAK2^{V617F} mutation was recorded in 2008 WHO defined ET, PV and PMF patients and CALR mutation was recorded in ET and PMF patients and not in PV. Seventeen of 69 (25%) ET patients and 11 of 34 (32%) MF patients carried mutations in CALR. After JAK2^{V617F} and CALR, the most frequently observed mutations affected genes implicated in epigenetic regulation (TET2, ASXL1, DNMT3A, EZH2, and IDH1, Figure 8). JAK2^{V617F} mutation was recorded in ET, PV and PMF patients and CALR mutation was recorded in ET and PMF patients and not in PV. Rare mutations include NF1, NFE2, and CUX1. Recurrent somatic mutations were observed in the genes



TP53, CBL, MPL, and NRAS. Non recurrent mutations were detected in 16 other genes. The NGS approach also detected copy number alterations, for example, deletions on chromosome. Overall, 20 of 197 patients (10%) had no detectable somatic mutation in any of the genes analyzed (9 ET, 7 PV, and 4 PMF). On top of the JAK2 or CALR mutation one, two or more somatic mutations were found in 65 of 197 (33%) patients, which appeared to be of impaired prognostic significance [35].

The 2006-2015ECMP classifications defined at least five distinct MPNs caused by the somatic driver mutation JAK2^{V617F}, JAK2^{exon 12}, CALR and MPL515 which mutually exclude each other whereas bone marrow fibrosis is a second at event in all variant of MPN (Tables 1 to 7). The ECMP classification clearly defined three phenotypes



of JAK2^{V617F} mutated ET: norm cellular ET, hypercellular ET due to increased erythropoiesis (prodromal PV) and ET with hypercellular megakaryocytic-granulocytic myeloproliferation (EMGM or masked PV (Table 1) [6-9]. The updated 2019 CLMP for the diagnosis of PV (Table 2) and subsequent staging of PV distinguished at least 6 stages that has important therapeutic implications (Table 5) [7-9]. Bone marrow cellularity, increased erythropoiesis or granulopoiesis and the morphology of pleomorphic megakaryocytes are not different in JAK2^{V617F} mutated ET, prodromal PV, masked PV and classical PV (Figure 5). Normocellular ET had stable ET disease without any progression during lifelong follow-up. WHO defined ET patients frequently had a typical hypercellular PV bone marrow picture due to increased erythropoiesis similar as observed in newly diagnosed PV patients (Figures 2 and 6) [7-9,21]. JAK2^{V617F} mutated pure erythrocythemia or idiopathic erythrocytosis according to PVSG criteria presented with a typical PV bone marrow histology and

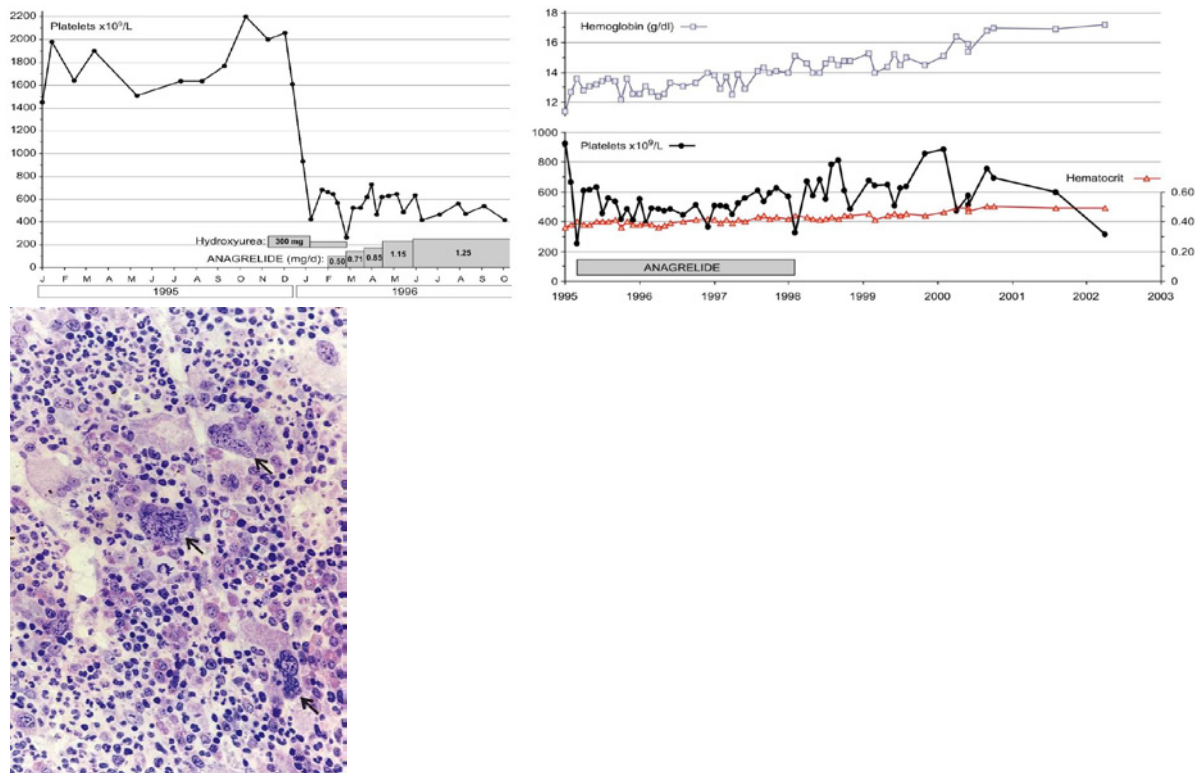


Figure 10: Hemorrhagic thrombocytopenia in case of JAK2 wild type hypercellular ET associated with prefibrotic primary megakaryocytic and granulocytic myeloproliferation (PMGM, colour picture) in the bone marrow by dual myeloproliferation of granulopoiesis and dense clustered enlarged immature dysmorphic megakaryocytes with bulky (bulbous) hyperchromatic nuclei (arrows), which are never seen in JAK2 wild type MPL^{S15} mutated ET and also not in the prefibrotic JAK2^{V617F} mutated ET. During long-term follow-up, reduction of platelet count to normal or near normal by treatment with hydroxyurea in 1994 followed by anagrelide from 1995 to 1998 the bleeding manifestations did not recur. After discontinuation of anagrelide in 1998 the patient remained asymptomatic, the platelet counts were between 600 and 800x10⁹/L, which normalized after 8 years of follow-up. From 2001 to 2005 haemoglobin and hematocrit reached completely normal values. Personal observations Dr. Michiels.

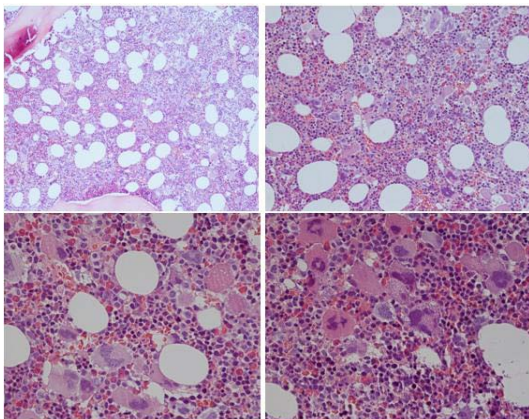


Figure 11: Clinical case of calcitriecin (CALR positive ET who present with aspirin responsive platelet thrombophilia, normal values for hemoglobin. Hematocrit and erythrocytes, platelet count of 1352x10⁹/L and slight plenomegaly (16 cm length diameter on echogram). Bone marrow histology is hypercellular with relative decrease of erythropoiesis, dense cluster of immature megakaryocytes with hypolobulated nuclei consistent, and no increase of reticulin fibrosis consistent with a typical PMGM bone marrow (Table 7).

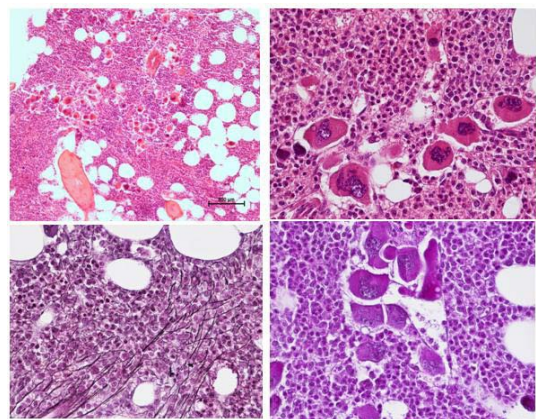


Figure 12: Clinical case of CALR positive myelofibrosis (MF): hemoglobin 11.2 g/dL, hematocrit 0.33, leukocytes 9.2x10⁹/L, platelets 347x10⁹/L, LDH 1393 U/l, and the presence of tear drop erythrocytes, poikilocytosis and polychromasie in a peripheral blood smear, and hypercellular bone marrow with relative decrease of erythropoiesis, dense cluster of immature megakaryocytes with hypolobulated nuclei consistent, and reticulin fibrosis grade 2 consistent with a PMGM bone marrow (Table7), clearly distinct from JAK2^{V617F} mutated ET and PV, and distinct from MPL^{S15} mutated ET (Figure13).

persistant increased erythrocyte counts above 6x10¹²/L (Figure 4). After correction of haemoglobin and hematocrits to around 0.40 by

repeated venesections (Figure 4) the erythrocyte counts remained above 6x10¹²/L whereas the JAK^{V617F} mutation load increased in this

Table 5: Staging of JAK2^{V617F} positive prodromal PV, erythrocythemic PV, classical PV, early MF, inapparent PV, spent phase PV and post-PV myelofibrosis (MF) according to 2019 CLMP criteria related to therapy.

PV: CMP stage	0	1	2	3	4	5	6
Clinical Diagnosis	Prodromal PV	Erythrocythemia	Early PV	Classical PV	Masked PV	Inapparent PV: IPV	Post-PV MF
LAP-score, CD11B	↑	↑	↑	↑	↑/↑↑	↑	variable
EEC	+	+	+	+	+	+	+
Serum EPO	N/↓	N/↓	↓	↓	↓	↓	variable
Erythrocytes x10 ¹² /l	<5.8	>5.8	>5.8	>5.8	<5.8	<5.5	↓
Leukocytes x10 ⁹ /l	<12	<12	<or >12	< or->15	>15	N or ↑	>20
Platelets x10 ⁹ /l	>400	,400	< or >400	>400	+1000	N or ↑	variable
CLMP bone marrow histology	Early PV	Early PV	EMGM	EMGM	EMGM	MG-MF	MF
BM cellularity (%)	50-80	50-80	60-100	80-100	80-100	60-100	↓
Grading RF [44-47]	RF 0-1	RF 0-1	RF 0-1	RF 0/1,	RCF2/3	RCF 2/3	RCF 3/ 4
Grading MF [44-47]	MF 0	MF 0	MF 0	MF 0	MF 1/2	MF 1/2	MF 2/3
Spleen size:							
Onechogram	<12-15	<13	12-15	12-16	18->20	16 >20	>20 cm
Below MCL	0-3	NP	0-3	4-6	>6	>6	>8 cm
JAK2^{V617F} load	low	low	Moderate <50%	Mod/High	High >50%	High	High
Granulocytes %	+(++)	+(++)	+	+ / ++	++	>50% ++	>50% ++
Risk stratification							
→ Therapeutic implications	Low	Low	Low/mod	Intermediate	High early MF	JAK2 inhibitor	Post-PV MF
First line							
Aspirin/Phlebotomy			Phleb	Phleb*	IFN resistant →	IFN resistant	JAK2 Inhibitor →
Second line IFN versus (HU)	Aspirin	Aspirin	Aspirin	Aspirin	HU	→JAK2 inhibitor	Bone marrow transplant
Third line JAK2 inhibitor	Phlebotomy (Phleb)	Phleb	Low dose IFN → responsive	IFN → resistant → HU	or JAK2 inhibitor		

*↑ = increased, ↓ = decreased, N = normal, + = present or heterozygous; ++ = homozygous Designed by Michiels 2000-2019

Table 6: 2019 CLMP criteria for hypercellular ET associated with primary megakaryocytic, granulocytic myeloproliferation (PMGM) caused by calreticulin (CALR) mutations [8,9].

CLM criteria CALR thrombocythemia	Pathological:P criteria of CALR PMGM
A1 No preceding or allied other subtype of myeloproliferative neoplasm PV, CML, MDS. The main presenting features is pronounced isolated thrombocythemia with platelet count around or above 1000x10 ⁹ /L	Primary megakaryocytic granulocytic myeloproliferation (PMGM) and relative or absolute reduction of erythropoiesis and erythroid precursors. Abnormal dense clustering and increase in atypical medium sized, large to giant immature megakaryocytes containing bulbous (cloud-like) hypolobulated nuclei and definitive maturation defects
A2 Presence of CALR mutation and JAK2 wild type	
C Clinical stages of CALR Thrombocythemia	Grading reticulin fibrosis (RF), myelofibrosis (MF) [44-47]
C 1. Early clinical stage: Hb >12g/dL, slight to moderate splenomegaly, thrombocytosis around or above 1000x10 ⁹ /L, normal LAP score	MF 0 Prefibrotic CALR MGM, no reticulin fibrosis RF 0/1
C2. Intermediate clinical stage: slight anemia Hb <12 to >10 g/dL, decreasing platelet count, splenomegaly, increased LDH and definitive tear drop erythrocytes	MF 1 Early fibrotic CALR MGM slight reticulin fibrosis RF 2
C3. Advanced stage: anemia Hb <10 g/dL, tear drop erythrocytes, increased LDH, increased CD34+ cells, pronounced splenomegaly, normal or decreased platelet counts, leucocytosis or leukopenia.	MF 2 Fibrotic CALR MGM increase RF grade 3 and slight to moderate collagen fibrosis
	MF 3 Advanced fibrotic CALR MGM with collagen fibrosis-osteosclerosis

The combination of A1 + A2 and P1 establishes CALR Thrombocythemia and various clinical stages(C1, C2,C3) related to the degree of secondary myelofibrosis (MF)

case raised from heterozygous 25% to homozygous 65% after 5 years follow-up.

Detection of JAK2^{V617F} mutation and serum EPO measurement have become the first step in the diagnostic work-up of erythrocytosis with erythrocyte counts above the upper limit of normal (>5,6x10¹²/L) [35-38]. Vannucchi et al, employed quantitative assays for JAK2^{V617F} allele levels in granulocytes in a prospective study of 175 PV patients at time of diagnosis [18]. The JAK2 mutant allele burden could be quantified as 1%-25%, 25% to 50%, 50%-75% and 75%-100% in 57, 50, 34 and 32 PV patient respectively at time of investigation [18]. The burden of JAK2^{V617F} allele was directly correlated with abnormally

increased levels of hematocrit, white cell and neutrophil count, LDH and LAP score, spleen size on echogram and with decreased values for serum ferritin, and erythropoietin [18]. The JAK2^{V617F} mutation load correlated with a progressively higher relative risk for aqua genic pruritus, spleen size on echogram, total thrombosis and the need for receiving myeloma suppressive agents (hydroxyurea).

JAK2 exon 12 Mutations is a Distinct PV Discovered by Green’s Team on MPN UK

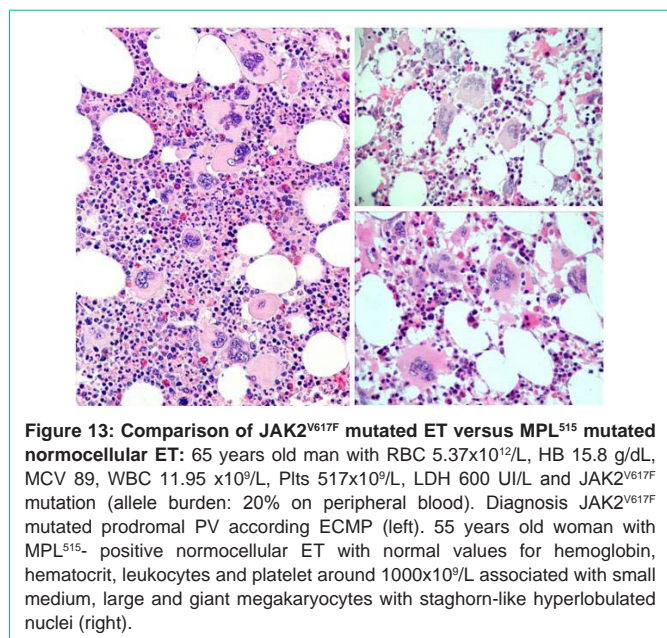
The UK MPN study group of Green and co-workers discovered JAK2 exon 12 mutations by screening the complete JAK2 gene in

Table 7: 2019 Clinical Laboratory Molecular and Pathological: CLMP criteria for the diagnosis of normocellular MPL⁵¹⁵ mutated ET [8,9].

Clinical, laboratory and molecular: CLM	Bone marrow pathology: P criteria
1. Platelet count >350x10 ⁹ /L and presence of large platelets in blood smear 2. Hemoglobin, haematocrit and erythrocyte count in the normal range 3. Presence of MPL ⁵¹⁵ mutation and JAK2 wild type 4. Normal serum EPO 5. Normal LAP score and CD11b expression 6. No or slight splenomegaly 7. No leukoerythroblastosis 8. No preceding or allied CML, PV, RAS-T or MDS	P1. Proliferation of large to giant mature megakaryocyte with hyperlobulated, staghorn-like nuclei in a normocellular bone marrow (<60%) No increase of erythropoiesis, and no increase or immaturity of granulopoiesis or erythropoiesis, No or slight increase in reticulinRF 0/1 Secondary myelofibrosis (MF) Increased reticulin fibrosis (RF) around dense clustered megakaryocytes in a normocellular bone marrow and reduced erythropoiesis. Follow-up data of RF and (MF) related to splenomegaly in MPL ⁵¹⁵ mutated ET and transitional states to MF are lacking. Grading of reticulin fibrosis (RF) and myelofibrosis (MF) is similar as described for PV

Table 8: Comparative analysis of symptom burden and treatment by diagnosis of the myeloliferative neoplasms (MPN) as polycythemia vera (PV), essential thrombocythemia (ET) and myelofibrosis (MF) in the study of Mesa et al 2007 [56] and the2010 Dutch MPN study [58] analysed by Michiels.

Patient MPN Diagnosis	PV		ET		MF	
	Mesa	Michiels	Mesa	Michiels	Mesa	Michiels
Number of patients	405	244	304	181	456	67
Symptomburden						
Splenomegaly	42%	36%	24%	22%	56%	78%
Fatigue	85%	81%	72%	80%	84%	85%
Itching	65%	58%	40%	30%	50%	36%
Nightsweats	49%	50%	41%	44%	56%	52%
Bone pain	43%	36%	41%	33%	47%	34%
Therapy						
Aspirin	72%	71%	77%	83%	49%	33%
Hydroxyurea	53%	25%	63%	31%	51%	30%
Anagrelide	22%	Near 0%	60%	Low	29%	Near 0%
Interferon	16%	16%	14%	16%	21%	4%



JAK2^{V617F} negative cases of classical PV [38]. The frequency of JAK2 exon 12 mutations among all patients with PV is estimated around 3% [39,40]. JAK2 N542-E543del is the most frequent among the different reported exon 12 mutations. The finding of the JAK2 exon 12 mutations in the 5% PV patients negative for JAK2^{V617F} usually present with early stage PV or idiopathic erythrocytosis [Idiopathic

Erythrocythemia (IE)= increased red cell mass with normal values for leukocytes and platelets and no palpable spleen]with a favorable outcome and normal life expectancy [39-41]. In JAK2 exon 12 mutated PV homozygous clone were absent or the sizes were small and very likely explain the benign course of the MPN disease. A low percentage of homozygosity for the JAK2 exon 12 mutation was observed in both K539L-type and E543del-type mutations. The relative high proportions of heterozygous mutant colonies were stable over time in 16 patients tested on 2 separate occasions. Pre-treatment bone marrow histology in JAK2 exon 12 mutated PV or IE showed characteristic erythroid hyperplasia with minor and distinct histology changes of the megakaryocyte lineage. JAK2 exon 12 mutated PV were frequently diagnosed as IE with increased hemoglobin hematocrit and red cell mass, low serum EPO, but normal platelet and leukocyte counts, no or palpable spleen. The bone marrow histology is hypercellular predominantly due to erythroid hyperplasia and clusters of large megakaryocytes with hyperploidy nuclei [39-41]. Bone marrow pathology of the JAK2 exon 12 PV cases lacked the prominent clustering of large megakaryocytes and revealed a spectrum of small to medium sized megakaryocyte with a predominance of smaller forms with a varying degree of lobation comprising monolobulated and hyperlobulated forms (Figure 9) [41].

CALR Mutated Thrombocythemia is a Distinct MPN Entity Discovered by Kralovics

According to Dameshek (1951) Megakaryocyte Leukemia (ML) is defined by platelet counts around and above 1000x10⁹/L

Table 9: Top 15 clinical manifestations in 497 patients suffering from myeloproliferative neoplasm (MPN): 181 (36%) essential thrombocythemia (ET) 244 (49%) polycythemia vera (PV), and 67 (14%) myelofibrosis (MF with hemoglobin <12 g/dL) on the Dutch MPN Questionnaire 2010 [58].

Symptoms	Top 15 MPN complaints	MPN	MPN 497	ET 181	PV 244	MF 67
		N=497	% of 497	% of 181	% of 244	% of 67
1	Fatigue	399	81	80	81	85
2	Microvascularacra (erythromelalgia)	278	57	61	56	46
3	Cognitivedisturbances	262	53	52	56	45
4	Visual disturbances	249	51	50	52	46
5	Nightsweats	236	48	44	50	52
6	Itching	220	45	30	58	36
7	Dizzines	218	44	44	46	39
8	Bruises, bleedings	211	43	40	45	43
9	Splenomegaly constitutional symptoms	198	40	22	43	78
10	Tinnitus	188	38	38	39	37
11	Migraine	184	37	46	35	22
12	Bone pain	172	35	33	36	34
13	Heartarrhythmias	154	31	34	31	24
14	Dysarthria, dyslexia, atypical TIAs	151	31	31	31	30
15	Hypersensitiveto sounds and noises	149	30	29	32	28

Microvascularacra: Tingling, prickling sensations, redness, swelling and/or bluish discoloration of foot soles, hand palms, toes and/or fingers: aspirin responsive erythromelalgia [59-62]. **Cognitive disturbances** of concentration and memory and sudden attacks of unconscienceness [59-62]. **Visual disturbances** of scintillating scotomas, light flashes, blurred vision, transient monocular blindness, rapid spreading of visual figure disturbances [59,60]. Attacks of migraine-like headaches dysarthria, dyslexia and atypical transient ischemic attacks followed by nausea or vomiting or loss of consciencenous or transient paresis of one extremity [59-62].

without features of PV in blood and normal erythropoiesis in bone marrow smear and biopsy (Figure 1). The Hannover Bone Marrow classification distinguished three MPD disease entities of ET, PV and hypercellular thrombocythemia related to primary megakaryocytic Myeloproliferation (PMGM, Table 6) without features of PV. The discovery of the Calreticulin (CALR) as the main cause of JAK2/MPL515 wild type ET and PMF has been immediately identified by Michiels & De Raeve as the driver cause of prefibrotic and fibrotic stages of PMGM without features of PV [8,9]. Kralovics first discovered the Calreticulin (CALR) mutations in a few cases with WHO defined JAK2/MPL wild type ET and PMF patients by next generation sequencing [48]. Dr Kralovics and his team in Vienna Austria subsequently detected Calreticulin (CALR) exon 9 somatic mutations in 78 of 311 (25%) ET patients and in 72 of 203 (35%) MF patients and in none of 382 PV patients [42]. The somatic CALR mutation was not found 45 CML, 73 MDS, 64 chronic myelomonocytic leukemia (CMML) and 24 RARS-T patients except that 3 SF3B1 positive RARS-T patients carried a CALR mutation. Among 1235 ET and MF patients in the Italian-Austrian study, 63.4%, 4.4% and 23.5% carried the JAK2V617F, MPL515 and CALR mutation respectively, and in 8.8% none of these clonal markers (triple negative) was detected [43]. Evolution into MF during very long term follow up was equally high in CALR mutated ET as in JAK2 mutated PV (about 20% after 20 years follow up). CALR mutated MPN patients had higher platelet counts, normal to low normal hemoglobin and white blood cells counts and a lower incidence of major thrombotic events simple because it lacks PV features [42,43]. The UK study found somatic CALR mutations in 110 of 158 (69%) of JAK2/MPL wild type MPN, including 80 of 112 (70%) ET patients, 18 of 32 (56%) MF patients [44]. CALR exon 9 mutations were found in 26 of 31 (84%) patients with JAK2/MPL wild

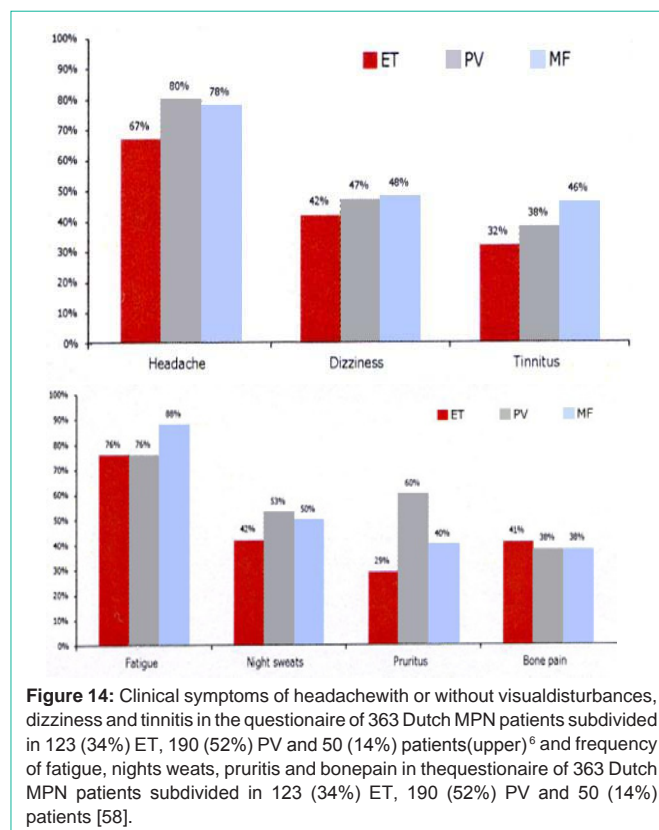


Figure 14: Clinical symptoms of headache with or without visual disturbances, dizziness and tinnitus in the questionnaire of 363 Dutch MPN patients subdivided in 123 (34%) ET, 190 (52%) PV and 50 (14%) patients (upper) and frequency of fatigue, nights weats, pruritis and bonepain in the questionnaire of 363 Dutch MPN patients subdivided in 123 (34%) ET, 190 (52%) PV and 50 (14%) patients [58].

type MF. CALR exon 9 mutations were absent in all 120 JAK2V617F or MPL mutated patients. CALR mutations were present in 10 of 120

Table 10: Dutch treatment recommendations for the use of aspirin and platelet reduction in ET and PV patients with low MPN disease burden: no or slight splenomegaly (<14 cm on echogram), no or minor increase of Leukocytes (<15x10⁹/L) no or minor itching, no constitutional symptoms and normal LDH.

Thrombotic Risk	Plateletnumber, age and risk	Treatment option
	Plateletnumber 400-1000x10 ⁹ /L	Low dose aspirin 75 mg OD
Low	Age 18 to >80 years	Calcium carbasalate 100 mg OD
	No microvascular events, no bleedings	
	No cardiovascular risk factors	
Low to	Platelet number 400-1000x10 ⁹ /L	Low dose aspirin 75 mg OD
Intermediate	Age 18 to >80 years	Calcium carbasalate 100 mg OD
	Micro vascular manifestations	If platelet counts above 1000x10 ⁹ /L and minor or significant bleeding Plateletreductionbyana, IFN or HU
	No major thrombosis, no bleedings	
	No cardiovascular risk factors	
Intermediate	Platelet number 400-1000x10 ⁹ /L	Low dose aspirin or Calcium carbasalate Consider platelet reduction with anagrelide, IFN or HU
	Age 18 to >80 years	
	Presence of cardiovascular risk factors	
High	Platelet number above 1000x10 ⁹ /L	Platelet reduction from above 1000 to below 1000x10 ⁹ /L with Anagrelide, IFN or HU Aspirin at platelets below 1000x10 ⁹ /L
	Age 18 to >80 years	
	Bleeding at platelets >400x10 ⁹ /L	

OD = oncedaily, ana = anagrelide, IFN = pegylatedinterferon-alpha, HU = hydroxyurea

At platelet count between 1000 and 1500 when on aspirin for microvascular manifestations the risk of bleeding is increased. If bleeding is present reduction at platelet count by anagrelide or IFN from values above to below 1000x10⁹/L is recommended. HU is indicated if case rapid reduction of high to very high platelet count is indicated. Symptomatic ET with features of PV, splenomegaly and leukocytosis (masked PV or post-ET MF) treatment with low dose IFN is indicated. If non-responsive to IFN or side effects consider hydroxyurea.

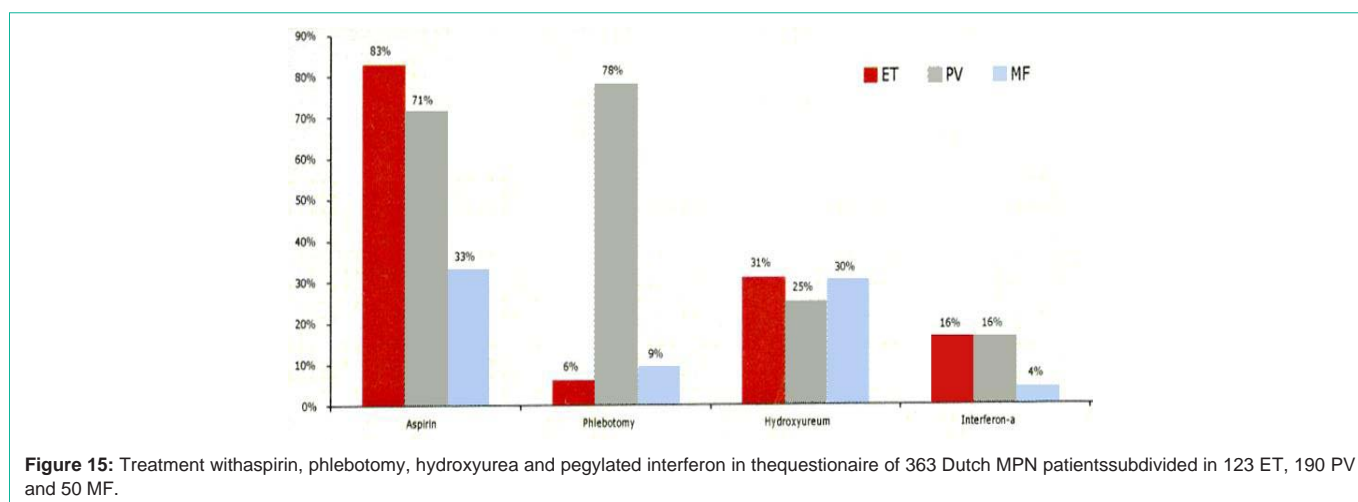


Figure 15: Treatment with aspirin, phlebotomy, hydroxyurea and pegylated interferon in the questionnaire of 363 Dutch MPN patients subdivided in 123 ET, 190 PV and 50 MF.

(8%) MDS patients (RA in 5 of 53, RARS in 3 of 27 and RAEB-T in 2 of 27), and in one patient each with CMML and atypical CML. No CALR mutations were found in control samples, lymphoid cancers, solid tumors, or cell lines.

Tefferi et al, retrospectively studied 254 evaluable WHO-defined MF patients in whom the JAK2-, MPL- and CALR-mutations were present in 58%, 8.3% and 25% respectively, and 8.7% were triple negative [45]. Median Overall Survival (OS) durations of 83 CALR-, 21 MPL-, and 147 JAK2-mutated MF cases and in 22 triple negative MF cases were 8.2, 4.1, 4.3 and 2.5 years respectively. As compared to JAK2 mutated MF, CALR-mutated MF patients were younger, had higher platelet count, lower leukocyte count, were less anemic with lower DIPSS-plus score. The median overall survival was 2.3 years in

55 CALR-negative/ASXL1-positive, 5.6 years in 126 CALR-negative/ASXL1-negative MF patients, 7 years in 20 CALR-positive/ASXL1-positive MF patients and 9.6 years in 126 CALR-positive/ASXL1-negative MF patients [45].

Primary Myelofibrosis (PMF) is not a Disease but a Secondary Event in Clonal MPN

The 1975 PVSG criteria for PV, for primary hemorrhagic thrombocythemia and for Primary Myelofibrosis (PMF) are very crude and overlook the early latent and masked stages of MPD [46,47]. In 1977 Silverstein updated the spectrum of PVSG defined Primary Hemorrhagic Thrombocythemia (PTH) versus PMF [47]. PMF has been defined by the PVSG as a clinic pathological entity

not preceded by any other MPD ET, PV, CML, or preleukemia (MDS) [46-51]. PVSG defined PMF is characterized by various degrees of anemia, splenomegaly, leukoerythroblastosis, with tear drop-shaped erythrocytes, and dry tap on BM aspiration. This PVSG definition of PMF is used by the 2001 and 2008 WHO classifications [10-12]. Cytogenetic studies, isozyme markers and gene mutations studies (polymerase chain reaction: PCR) between 1969 and 1981 demonstrated that fibroblast proliferation in ET, PV, and AMM appeared to be polyclonal [28]. This simple indicates that the various degrees of MF (RF and RCF, Table 2) is a reactive process whereas the hematopoietic stem cells appeared to be of clonal origin in each of the chronic myeloproliferative disorders PMF, PV, ET and in CML (reviewed by Michiels et al, 2006 [28]). With the advent of JAK2^{V617F} as the driver cause of trilinear MPNs ET, PV and MF and MPL515 and CALR mutations as the driver causes of two distinct thrombocythemia with various degrees of bone, arrow fibrosis (myelofibrosis: MF), PMF is not a disease anymore but a secondary event in all molecular variants of MPN. At least two kinds of fiber qualities can easily be distinguish by common staining in light microscopy (Table 2): Reticulin Fibrosis (RF) and Collagen Fibrosis (CF). Gommori's silver staining detects early and course Reticulin Fibers (RF) and do not stain collagen fibers thereby underestimating advanced RCF myelofibrosis grade 2 and 3. Collagen fibers stain with a Mason's trichrome stains. Silver stain does not distinguish RF from RCF in advanced Myelofibrosis (MF) grade 2 and 3 (Table 2). Consequently both Gommori's stain for Reticulin Fibrosis (RF) and trichrome stain for Collagen Fibrosis (CF) are to be used for optimal MF-grading of RF and RCF [48-51]. The evolution of RF into RCF as documented by the combined use of silver and trichrome stains simple means a determinative change from reversible normal reticulin (+RF) into irreversible pathological collagen scarring (+RCF without or with osteosclerose) [48-51]. Clinically, RCF often results in dry tap, when aspiration is attempted. Reticulin fibrosis grade 0/1 and RF with very early Collagen Fibrosis (RCF) usually do occur without real scarring. Bone marrow aspiration in RF without CF usually does not cause the symptom of dry tap. Advanced myelofibrosis (RCF = MF 2 and 3) designates a pronounced increased collagen fibrosis with visuable scarring spotted areas and sometimes with foci or larger areas of atrophic hematopoiesis in the bone marrow in light microscopy.

Bone Marrow Histology of CALR Thrombocythemia: From Dameshek to Georgii & Michiels

From 1994 to 2006, Michiels et al, documented a case of JAK2 wild type ET with a PMGM bone marrow (Figure 10) in a 9-year-old boy (referred to us from Basel, Switzerland) with a platelet count of 1596 to 1946x10⁹/L, no splenomegaly on palpation, white blood differential count (metamyelocytes 0.5%, banded forms 1%, segmented granulocytes 52%, basophiles 2.5%, lymphocytes 35% monocytes 6%), low LAP score, and a hypercellular (80-100%) bone marrow with a predominant prefibrotic primary megakaryocytic and granulocytic Myeloproliferation (PMGM, Table 6), absence of reticulin fibers, loose to dense clustering of large dysmorphic megakaryocytes variable in size with cloud-like hypoploid nuclei. The dysmorphic megakaryocytes show definite abnormalities of maturation with bulky (bulbous) hyperchromatic nuclei and some disturbances of the nuclear cytoplasmic ratio (Figure 10, arrows),

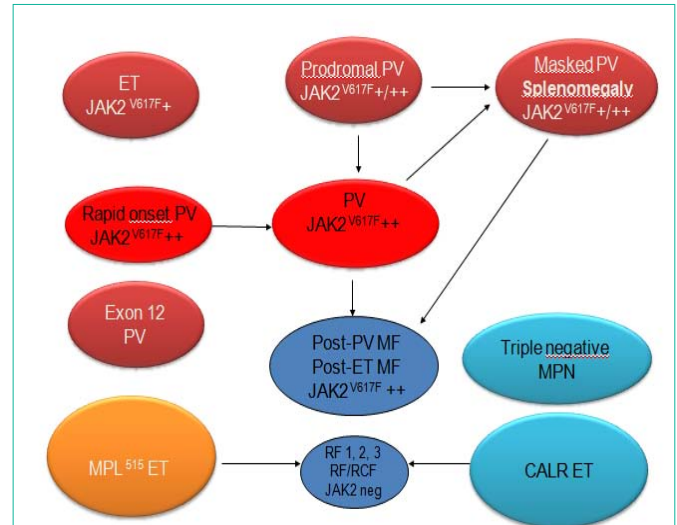


Figure 16: Clinical, Laboratory, Molecular and Pathological (2018 CLMP) translational states of Myeloproliferative Neoplasms (MPN) Classification of at least four distinct clonal JAK2^{V617F}, JAK2 exon 12, CALR, MPL mutated Myeloproliferative Neoplasms (MPN) [69,70].

which are not seen in JAK2^{V617F} mutated ET. The 10 years follow-up from 1994 to 2004 showed normal blood cells counts, absence of the JAK2^{V617F} mutation, no evidence of myelofibrosis, and no splenomegaly on palpation (Figure 10).

The bone marrow histology in 15 consecutive newly diagnosed CALR mutated ET and early MF in 2014/2015 collected by Michiels & De Raeve revealed a typical PMGM picture characterized by dysmorphic megakaryocytes with definite abnormalities of maturation with bulky (bulbous) hyperchromatic nuclei (Table 6) (manuscript submitted to IJBM May 30 2019). Representative bone marrow histology findings of typical cases of CALR positive ET (Figure 11) and CALR positive MF (Figure 12) show dense cluster of immature megakaryocytes. The clinical presentation, laboratory and molecular findings has been confirmed in Belgium in 40 of 64 JAK2 wild type MPN (ET or MF) patients [52]. CALR thrombocythemia patients are phenotypically distinct from JAK2^{V617F} mutated ET and prodromal PV cases with regard to clinical and hematological features at presentation and during follow-up.

Acquired MPL⁵¹⁵ Mutated Normocellular ET: A Rare Distinct Thrombocythemia Entity Discovered by Pikman and Pardani

Three European studies describe MPL^{W515L} and MPL^{W515K} mutations as the cause of acquired clonal ET and myelofibrosis without features of PV [53-55]. Within the JAK2 wild type MPN, the prevalence of the MPL⁵¹⁵ mutation as the cause of ET is 3% in the Vannucchi study [77], and 8.5% in the UK studies [54,55]. The clinical presentation in 30 ET patients with acquired MPL⁵¹⁵ mutation (9 males and 21 females, age 22-84 (mean 56 years of whom 18 had the W515L and 12 the W515K) was featured by a high incidence of major arterial event in 23%, venous thrombosis in 10%, aspirin responsive micro vessel disturbances in 60%, and major hemorrhage in 7% [53]. The only abnormal laboratory finding in MPL⁵¹⁵ mutated ET was increased platelet counts, 956+331 ×

$10^9/L$ in all and slight splenomegaly in 5 (17%). MPL⁵¹⁵ mutated ET patients have no clinical, laboratory and bone marrow features of prodromal PV at diagnosis and follow-up, have normal serum EPO, normal ferritin levels, absence of spontaneous Endogenous Erythroid Colonies (EEC). The pretreatment bone marrow at time of diagnosis in a typical case of MPL⁵¹⁵ mutated ET is featured by normocellular ET with pronounced megakaryopoiesis with large and giant megakaryocytes and no increase of erythropoiesis (Figure 13, Table 7). The comparison of bone marrow histopathology findings in patients with normocellular JAK2^{V617F} mutated ET versus MPL⁵¹⁵ mutated ET show significant differences [8]. The megakaryocytes in MPL⁵¹⁵ mutated ET are larger with hyperlobulated staghorn-like nuclei as compared to the pleomorphic megakaryocytes morphology in JAK2^{V617F} mutated ET and PV (Figure 13, Table 7). There was local increase of erythropoiesis in areas of loose clustered pleomorphic megakaryocytes in JAK2^{V617F} mutated ET, but not in JAK2 wild type PT carrying the MPL⁵¹⁵ mutation.

Diagnosis and Treatment of ET, PV and MF in 497 MPN Patients: Dutch Experiences

In 2010, the Dutch MPN Foundation had nearly 700 MPN patient members. A written questionnaire was sent by the Dutch MPN Foundation to 624 MPN patient members concerning symptoms, treatment, physical mobility, social activity and labour participation. A subgroup of respondents was selected for an additional digital questionnaire containing two validated fatigue measurement instruments proposed by Mesa et al, [56,57]. This survey was completed by 450 (response rate 72%) MPN patients and reported in Pur Sang, the MPN magazine of Dutch MPN patients [58]. Since 2000, diagnosis of the MPDs followed the European Clinical Molecular and Pathological (ECMP) and criteria for ET, PV and MF (Table 5). The survey was completed in 2010 by 450 MPN patients (women 56%), resulting in a 72% response rate: ET 39% (n=157), PV 47% (n=213), MF 14% (n=62) [11]. The results of the MPN Questionnaires published in PUR SANG anno 2010 were based on 497 filled forms by 271 females (54%) and 212 males (43%), mean age at diagnosis 57 years (range 20 to 84 years) [56]. The 497 MPN patients were diagnosed according to Dutch recommendations in (Table 5) as ET in 181 (36%), PV in 244 (50% of whom 18 as ET/PV), MF in 67 (13%), and MPN unclassifiable in 5 (1%). The primary diagnosis in 115 Dutch and Belgian hospitals was based on specific MPN related complaints in 55%, coincidental (eg routine laboratory investigation for other reasons) in 30% and after disease specific complications had occurred in 15%. Diagnosis of MPN was confirmed by bone marrow aspiration from the sternum in 235 and bone marrow biopsy from the iliac crest in 475 (96%). Red Cell Mass (RCM) measurement to diagnose PV and to distinguish ET from PV was performed in 31%. PCR test for the JAK2^{V617F} mutation was performed in 230 (46%) MPN patients and found positive in 74% (ET n=52, PV n=103, MF n=14) and negative in 26%. Sixty percent of ET, 91% of PV and 52% of MF patients were JAK2^{V617F} positive, thereby confirming the data in the literature reviewed by Michiels *et al*, [7,16,29]. After primary diagnosis 144 (25%) MPN patients (ET n= 38, PV n= 49, MF n=27) were referred for a second opinion. The second expert evaluation led to a change in diagnosis in 8% and a change in treatment in 28% (n=29). The second treatment option in 29 (28%) proved to be superior to the initial treatment. A change of diagnosis during follow-up occurred

in 60 MPN patients, from ET into PV in 16 (9% of PV), from PV into MF in 15 (6% of PV), and from ET into MF in 10 (6% of ET).

Based on the Dutch MPN questionnaire including 36 questions to answer the top 20 complaints at time of diagnosis in 399 out of 497 (81%) MPN patients is shown in (Table 5). The most frequent complaint is fatigue (81%) equally high in ET, PV and MF patients. Apart from variable severity of fatigue a specific pattern of signs and symptoms could be retrieved by the Dutch MPN questionnaire. The signs and symptoms in ET are mainly featured by tingling and prickling sensations in feet/soles, handpalms, toes and fingers, cognitive concentration and visual disturbances [59-62]. Itching in PV (58%) and ET (30%) and fatigue were much more prominent in PV. Various degrees of night sweats related to splenomegaly occurred in about half of the MPN patients (Table 5). About one third of MPN patients suffered from bone pain (Table 5). MF patients suffered more frequently from constitutional symptoms of prominent fatigue and night sweats (78%) related to pronounced splenomegaly (Table 5). Treatment in 497 MPN patients was started with low dose aspirin 40 to 80 mg OD (calcium carbasalate Ascal) in 70% and phlebotomy in 42% (mainly PV 91%), hydroxyurea in 29%, and pegylated interferon-alpha 2a in 7%, wait and see in 8% (n=42 of whom 26 with MF) of MPN patients at time of diagnosis [56]. The treatment changed during follow-up in 294 (60%) of MPN patients: ET in 64% (n=115), PV in 59% (n=143) and MF in 49% (n=33). Out of 459 evaluable adverse drug reactions or side effects were recorded in one third (35%) of MPN patients: HU in 41% (n=69), IFN in 28% (n=47) of all side effects. Most frequent side effects of HU were skin and mucocutaneous complaints including dry skin, skin lesions, skin ulcers, itching, skin carcinoma, brittle nails, apthous ulcers and hair loss. Most frequent side effects of IFN were flu-like symptoms, fatigue and mood disturbances. Low dose aspirin induced gastric complaints in 11% for which treatment with metronazol was usually indicated [59-62].

Out of 497 MPN patients 168 (34%) indicated not to be able any more to participate in their job. Out of 318 MPN patients who still wish to work 18% were completely and 14% partially unable to work as the consequence of MPN disease [56]. As the consequence of their disease, about one fourth of MPN patients are restricted in their activities to walk in 24% (n=117), to bicycle in 22% (n=111), or sports in 24%, (n=117). Out of 497 MPN patients 86% could accept their MPN disease to live with it themselves (78%) by compassion from families and friends in 41% and professional help was given in 12%. In 46 (9%) patient MPN disease was a great suffer and nearly impossible to live with. Collection and analysis of results derived from the Dutch MPN questionnaire by the Dutch MPN Foundation is a continuous process.

2019 CLMP Eurasian Classification and Staging of Mpn's: Therapeutic Implications

The updated 2019 CLMP classification and staging of patients with MPN will be very helpful in predicting and documenting prospectively the natural history of JAK2^{V617F} mutated ET, prodromal PV and PV patients (Tables 1 and 2), *versus*. CALR mutated thrombocythemia (Table 6) and MPL⁵¹⁵ mutated thrombocythemia (Table 7). The primary involvement of basic researchers, laboratory scientists, molecular biologists and clinicians as well as pathologists

are essential to document the natural history at the clinical molecular and bone marrow level to demonstrate that scrutinized and integrated clinical, laboratory, molecular and pathological approaches and intense communications amongst clinicians, molecular biologists and pathologists are warranted in prospective diagnostic and managements studies (Tables 8 and 9, Figures 14 and 15, Dutch experiences). The 2019 CLMP criteria surely will have important implications in choosing proper targeted treatment options for the management and prevention of thrombotic and bleeding complications and serious complications of progressive MPN disease burden in prodromal PV and overt PV (Figure 16). Proper staging of PV in terms of JAK2^{V617F} mutation load, and MPN disease burden including splenomegaly, constitutional symptoms including itching, bone marrow histology and grading of myelofibrosis is of huge importance since it has significant implications for a non-leukemogenic or the least potential leukemogenic treatment options in low, intermediate and high risk PV patients (Table 5) [9,63,64]. A primary rigid venesection regimen aiming at a hematocrit around and below 0.40 seems to us better than the target of <0.45 in males and <0.42 in females on top of low dose aspirin for the control of activated platelets in MPN (Table 10). According to our extended experiences, this strategy in stage zero, 1 and 2 PV patients (Table 5) will reduce the cumulative incidence of minor and major thrombosis from above 50% to less than 2% per patient/year during long-term follow-up (Table 11) [60,61].

The rationale for using IFN- α as the first-line treatment option in newly diagnosed JAK2^{V617F} mutated PV patients include its effectiveness to abate constitutional symptoms and to induce a complete remission (Table 5), thereby avoiding phlebotomy, iron deficiency and macrocytosis associated with hydroxyurea [62]. Clinicians will be reluctant to postpone the use of hydroxyurea as long as possible or even lifelong in early stage PV [9,62]. Two studies show IFN-induced Complete Hematological Responses (CHR) within one year, and Major Molecular Responses (MMR) were reached after a follow-up of 2 to 3 years in PV and ET patients [63,64]. The cumulative incidence of MMR was 14% at 2 years and 30% at 4 years follow-up in one prospective study [63]. Pegylated IFN α -2a (Pegasys^R) reduced the median JAK2^{V617F} allele burden from 45% to 5% in 37 PV patients in one study [63] and from 64% to 12% in a second study of 79 PV and ET patients [64]. A Complete Molecular Response (CMR) may be reached, which was associated with normalization of bone marrow histology [65]. MPN patients and their physicians should be cautious and attentive since the use of pegylated IFN α -2a or 2b may be associated with significant side effects in about one third of PV patients. Kiladjian and his team of investigators reported in 2015 on the response to pegylated IFN in 31 CALR mutated ET patients during a mean follow-up of 11.8 years [66,67]. A hematological response was achieved in all patients and the median CALR mutational lele burden significantly decreased from 41% at baseline to 26% after treatment. Only 2 CALR ET patients achieved a complete molecular response. In contrast, the percentage of CALR mutation was not significantly modified in CALR ET patients treated with hydroxyurea or aspirin only. The presence of additional mutations (TET2, ASXL1, IDH2 and TP53) was associated with only minor or no molecular IFN responses on CALR mutant clones. MPN patients non-responsive to IFN with progressive

myeloproliferative disease, splenomegaly and constitutional symptoms are candidates for myelosuppressive (hydroxyurea) or myeloreductive (JAK2 inhibitors) treatment (Table 5, Figure 16) [62,68-70]. Myelofibrosis transformation of thrombocythemia in MPN of various molecular etiology is a secondary event in MPN and has to be distinguished from the expansion of driver mutation driven clonal MPN (Figure 16) [68-70], on top of germline and epigenetic modifying factors that may result in additional cytogenetic, genetic lesions [31,32]. Such additional, acquired background biological factors on top of the JAK2, MPL and CALR driver causes of MPN will become of huge importance for the understanding of differences in prognosis, evolution and treatment outcome of thrombocythemia and polycythemia patients.

Phlebotomy was the first line treatment in 6% of ET, 78% of PV and 9% of MF. Because of advanced or symptomatic MPN disease 31% of ET, 29% of PV and 30% of MF were on treatment with hydroxyurea and 16% of ET and PV and 4% of MF were on treatment with pegylated interferon (Pegasys R). In the 2007 study of Mesa et al 50 to 60% of ET and PV patients were on hydroxyurea therapy (Table 3) [7]. In the Italian study of Vannucchi et al, [21], a total of 214 patients were treated with phlebotomy, 58% of 219 PV and 4% of 257 ET patients and myelosuppressive chemotherapy with hydroxyurea was administered in 59% of 219 PV and 48% of 257 ET patients. The 20% difference of HU use of 50% of USA MPN patients, 59%/48% in Italian ET/PV patients versus 30% of Dutch ET/PV patients) can readily be ascribed to significant differences in the USA/Italian WHO guidelines versus the Dutch ECMP guidelines for MPN disease in ET and PV patients [13-15]. In view of the chronic and progressive nature of MPN disease during long term follow-up justify the huge importance to come up with large scale Prospective Unmet Need (PUN) crosssectional studies and PUN studies in newly diagnosed MPN patients in whom the effect of treatment with aspirin, phlebotomy/aspirin, pegylated interferon, anagrelide, hydroxyurea and JAK2 inhibitors in ET, PV and MF patients of various molecular etiology in well-defined MPN patients. The treatment efficacy should not only be defined as the capacity to decrease thrombosis and hemorrhages (Table 11), but should also include the capacity to reduce mutational lele burden and MPN disease burden (Table 5) and the effects on quality of life and work participation as well. Treatment options including IFN HU and Ruxitinib should be evaluated not only directed towards clear indications and efficacy of the non-leukemogenic agents in particular, but that the effects on fatigue, quality of life and labour participation should be incorporated as well.

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